

# KATSAUS GLOBAALIIN KONFLIKTIIN

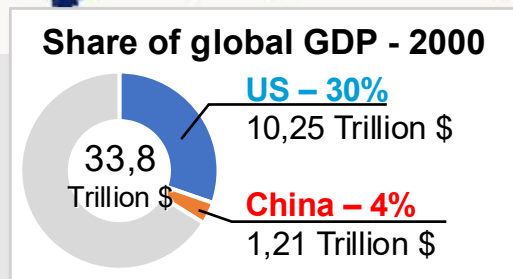
Jukka Savolainen, kommodori evp, hybridiosaamiskeskuksen verkostajohtaja

# Struggle for economic power

## Power balances are shifting organically

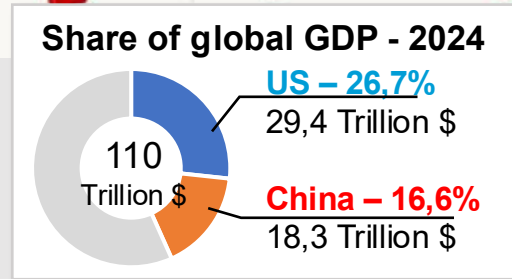
**China has managed to outperform the US as a major trade partner in the global context**  
 Countries that have China or US as a main trading partner in 2000 vs 2024 as well as share of global GDP (nominal)

**Number of countries with US or China as a major trading partner in 2000**



Development in 24 years  
 Share of global GDP (nominal)

**Number of countries with US or China as a major trading partner in 2024**

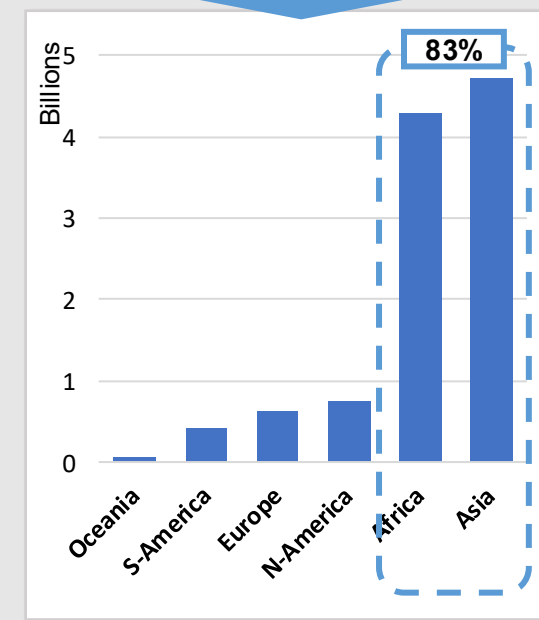


Source: [Econovis](#) and [World bank](#)

**Global population in the year 2100 by region**

Based on the UN's medium population scenario

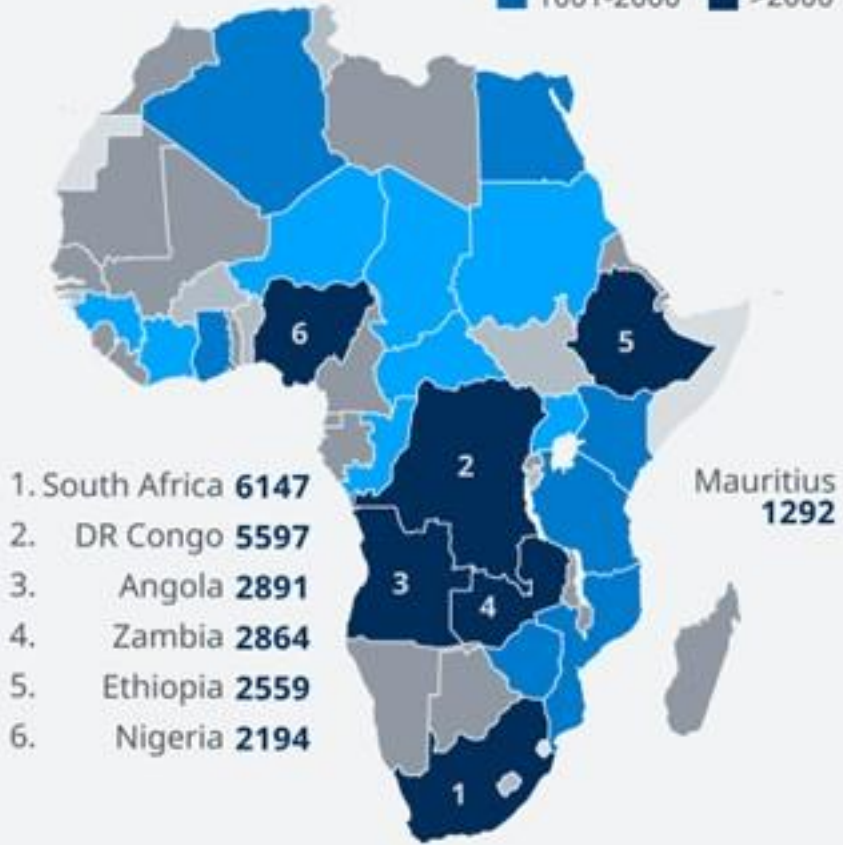
Development in next 77 years



Source: [UN](#)

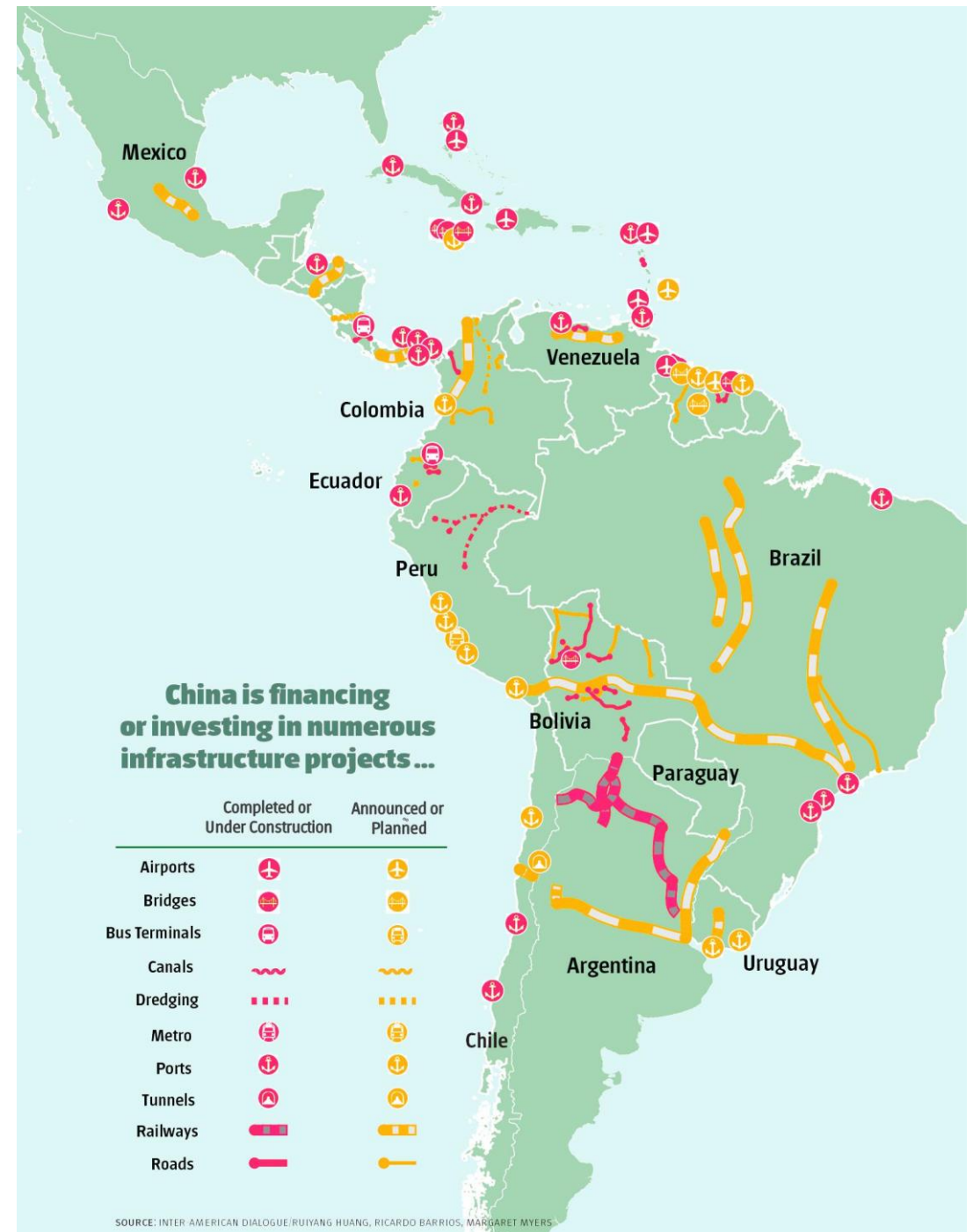
# Chinese Foreign Direct Investments in Africa

In millions of dollars, 2019



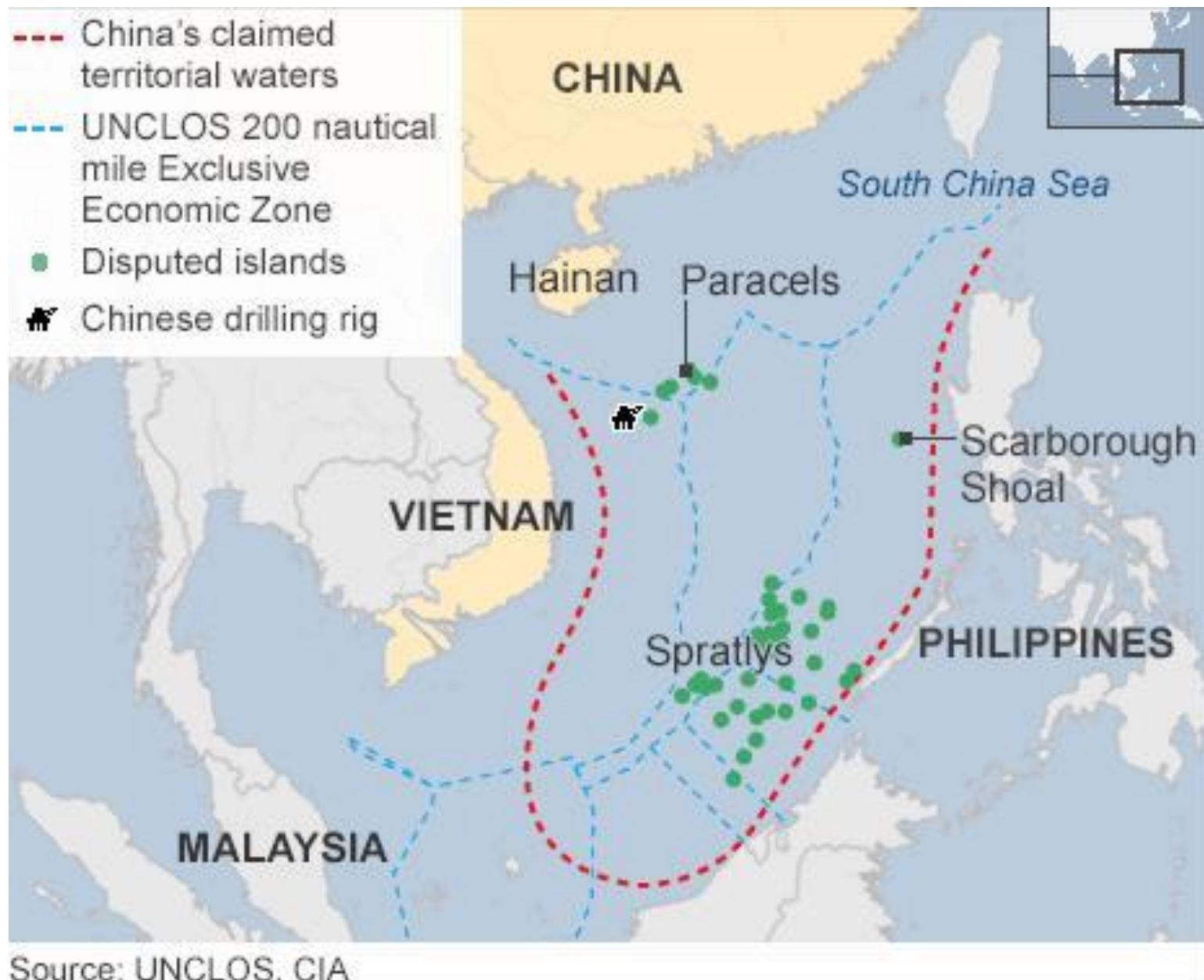
1. South Africa **6147**
2. DR Congo **5597**
3. Angola **2891**
4. Zambia **2864**
5. Ethiopia **2559**
6. Nigeria **2194**

Mauritius **1292**





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## Economic Power – US \$29t

- Germany \$4.6
- UK \$3.5
- France \$3.3
- Italy \$2.3
- Canada \$2.3
- Russia \$2.0

- Japan \$4.1
- Korea \$1.8
- Australia \$1.8
- Philippines \$1.4t
- China \$18t\*

\$9.1

\*China's economy is 66% of the US economy, down from 70% in 2022 and 76% in 2021.



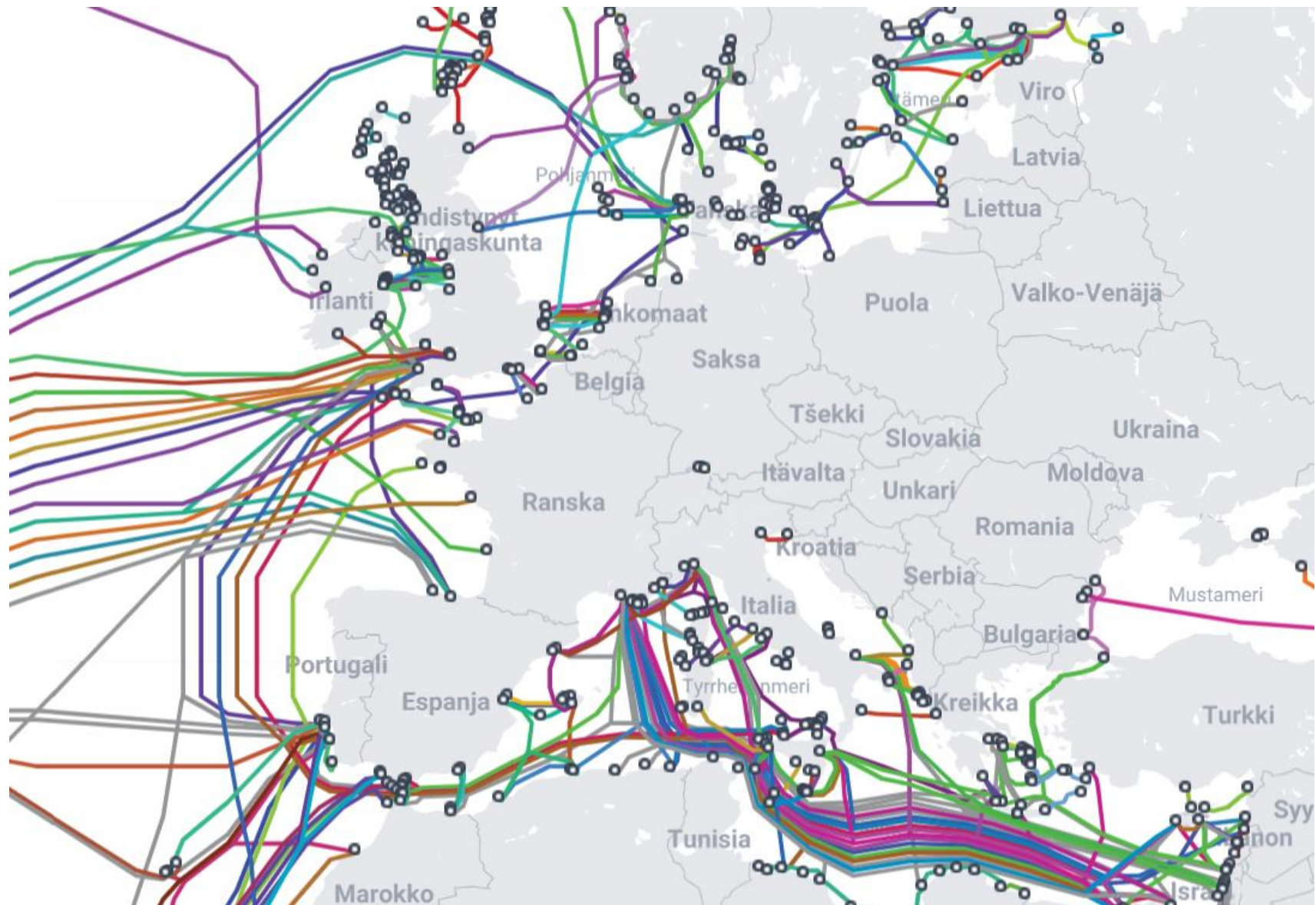
Deutsche Welle News 5.2.2022



## TWO POTENTIAL WAYS OF ESCALATION VS NATO

**Provoke de jure IAC**  
against 1-2 allied  
nations => rapid limited  
military aggression and  
fait accompli => NATO  
fails to invoke art 5

**Launch a High Impact  
Hybrid Operation** to disrupt  
NATO's decision making or  
mobilization at a decisive  
momentum. Later deemed  
as armed attack => NATO  
failed to respond.




AFTER A HIGH IMPACT HYBRID OPERATION



**AFTER A HIGH IMPACT HYBRID OPERATION  
ATTRIBUTION WITHIN 1-2 DAYS REQUIRED!**





IIDA HALLIKAINEN  
JUKKA SAVOLAINEN

**ILKEYKSIÄ,  
SABOTAASIA,  
HYÖKKÄYKSIÄ**

OTAVA

VENÄJÄN HYBRIDISOTA SUOMEA  
JA LÄNTTÄ VASTAAN